



Solaris Advisors Joins Klingenstein Fields

We are excited to announce that as of June 14, 2019, Solaris Advisors became affiliated with Klingenstein Fields Wealth Advisors (KFWA), a registered investment advisor based in New York City. The combined firm will oversee in excess of \$4 billion in assets, solidifying its position as one of the top independent registered advisors in the country, and helping to ensure ongoing organizational strength and continuity. We maintain a commitment to delivering excellence in wealth management and investment consulting to individuals, families, and non-profit institutions.

Solaris and KFWA share the same client-centric approach in stewarding their clients' assets and maintaining a client service ethos that provides substance, transparency, and accountability. In addition, both firms have complementary expertise in the area of investment management, and we look forward to leveraging KFWA's investment research, wealth planning and technology resources on behalf of our clients. In order to take full advantage of KFWA's capabilities, **the entire Solaris team has moved its offices to KFWA, located at 125 Park Avenue, Suite 1700, New York, NY 10017.**

Please rest assured that there will be no change to our investment philosophy, portfolio management processes or how your relationship is managed. We will continue to be known as Solaris Advisors, and the same Solaris professionals will continue to manage your investments and relationship with the same level of integrity, professionalism, objectivity, discretion and accountability which have been hallmarks of the way Solaris conducts business. We appreciate the trust that you place in Solaris, and we look forward to serving you in the future.

We encourage you to reach out to us with any questions you may have at 212-582-4500.

Yours,

Steve Wells, Ralph Sinsheimer, Albert Bellas

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Singularity of Vision, Diversity of Means

DISCLOSURE "Solaris Advisors" is a trade name used by KF Group LP ("KFG"). KFG provides investment advisory services to clients through its affiliate Klingenstein, Fields & Co., L.L.C., doing business as Klingenstein Fields Wealth Advisors ("KFWA"). KFG and KFWA are SEC registered investment advisers located in New York, New York.